

Documentation Position Statement

Documentation is the primary way to show others what the Faith Community Nurse has done to help members of the faith community. Documentation is the written record of patient care in electronic or hard copy format. All nurses must document care provision to be compliant with laws and regulations governing the profession regardless of specialty or compensation (paid or unpaid). There needs to be sufficient time and resources to support documentation activities. In all cases, the written record of professional nursing care delivered by a Faith Community Nurse (FCN) provides evidence of care provision at a point in time. Evidence of care provision includes:

- a) when (date/time) services were rendered
- b) what services or care the patient received.
- c) the response or reaction the individual had to the services/treatment.
- d) who provided the services; and
- e) whether communication/referral to other providers was carried out.

The American Nurses Association (ANA), as well as state nurse practice acts, government regulations, and organizational policies and procedures, include documentation as an essential component of nursing practice (American Nurses Association, 2010). Laws governing nursing documentation may vary among states. Nursing practices **under the legal authority** of each state's Nurse Practice Act and Board of Nursing policies. Nurse Practice Acts are statutory laws enacted by state legislators, and the State Boards of Nursing and exist to safeguard the public. The FCN is **guided** in documentation by *Nursing: Scope and Standards of Practice*, and by *Faith Community Nursing: Scope and Standards of Practice*.

- Nursing: Scope and Standards of Practice 4th ED (American Nurses Association, 2021) is available at <u>https://www.nursingworld.org/nurses-books/nursing-scope-and-standards-of-practice-4th-edit/</u>
- American Nurses Association (2010) Principles for Nursing Documentation: Guidance for Registered Nurses is available at <u>http://www.nursingworld.org/~4af4f2/globalassets/docs/ana/ethics/principles-of-nursing-documentation.pdf</u>
- Faith Community Nursing: Scope and Standards of Practice (American Nurses Association & Health Ministry Association, 2005, 2012, 2017) is available at https://www.nursingworld.org/nurses-books/faith-community-nursing-scope-and-standards-of-practice-3rd-edition/

What does the FCN need to document?

The nurse needs to document:

- assessment
- planning
- implementation/interventions
- outcome(s)
- evaluation

Why is documenting so important?

Documentation of nurses' work is critical for effective communication with each other and with other disciplines (Duclos-Miller, P., 2016). Beyond ensuring good quality care, documenting protects the nurse against the risk of a malpractice suit. Malpractice is negligence, misconduct, or breach of duty by a professional person that results in injury or damage to a patient (Glabman, 2004). In most cases, it includes failure to meet a standard of care or failure to deliver care that a reasonably prudent nurse would deliver in a similar situation. It takes several years after the incident for many lawsuits to come to fruition, so the court will try to establish the standards of care and practice at the time of the incident in question.

The most common reasons that nurses have been sued for malpractice are:

- failure to follow standards of care,
- failure to communicate, or/and
- failure to document.

Who keeps the records?

Regardless of the model used, there needs to be a written policy that states who (health care organization or the FCN) is the custodian of the FCN's documentation, and a procedure to address the maintenance and storage of it. The FCN's documentation, whether electronic or hard copy, should be safely stored for seven years and the information in the record available to the patient upon request. After seven years, the documentation should be destroyed.

- 1. When an FCN is employed by a health care organization, the organization is the custodian of the documentation.
- 2. When an FCN is in a formal, contractual partnership with a health care organization, but not employed by it, there needs to be a determination of who is the custodian of the documentation. If the health care organization is not the custodian of the documentation, then custodianship falls to the FCN.
- 3. When an FCN is working without a formal partnership with a health care organization and is working in or with a faith community, whether in a paid or unpaid position, the FCN is responsible for maintaining and storing the documentation. When there is a change in a faith community nursing position, the documentation can be transferred to a new FCN with the permission of the patient (Wagner, B., Legal Counsel for the Wisconsin Nursing Association, personal communication, 2019).

What does the research say about FCN documentation?

The research summary in the *Documenting Practice* module of the *Foundations of Faith Community Nursing*, 2014, includes this explanation:

The ability of the FCN to document appropriately and comprehensively is an indicator of the quality of the content regarding the nursing process, as well as demonstration of the practice (Wang. Hailey & Yu, 2011). The content of the FCN's documentation contains evidence of patient care and information critical for continuity and patient safety. In addition, the content of documentation is critical for tracking patient outcomes. Dyess, Chase and Newlin's (2009) review of FCN research in the areas of evaluation and documentation, found a lack of outcomes. The study further found that only 7 out of the 25 FCN articles reviewed had content related to documentation and evaluation. This insufficiency in documentation is a barrier to demonstrating the legitimacy and effectiveness of the practice as a specialty. To improve the quality of documentation education, use of electronic documentation systems, application of nursing theory, and emphasis on standards of practice or guidelines (Solari-Twadell & Hackbarth, 2010; Wang, Hailey & Yu, 2011; Dyess, Chase & Newlin, 2009).

Dyess, Callaghan & Andra (2017), explored the types of documentation approaches most often used by FCNs (N= 153) as:

- Daily Activity Log 32%
- Monthly Activities Report 33.3%
- Individual Interaction Form 40.5%
- Computer Program 9.2%
- Web-Based System 17.6%
- Use of NANDA classifications 19.6%
- Use of NIC classifications 20.3%
- Use of NOC classifications 17.6%
- Use of no standardized classifications 46.4%

The article states that FCNs document mostly numbers of interactions but not the outcomes that were accomplished by the interactions. Consequently, outcomes of care are an essential component of the nursing process that is missing from most FCN documentation.

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